University of Washington, Department of Economics ECON 423: Topics in Financial Economics

Spring 2015 Overall Course Schedule & Outline

Course Instructor & Coordinator: Christina Tapia, Ph.D.
Class days: Tuesdays & Thursdays
Class time: 3:30-5:20 PM Cffice: Savery 341

Classroom: Savery 264 Office Hours: By appt. (*Please email.*)

Class website: https://canvas.uw.edu/courses/964597

Description:

This course brings together the expertise of several instructors to discuss topics of current interest in financial economics. This quarter topics include the Federal Reserve and monetary policy; fundamentals of transfer pricing; analysis and valuation of stocks; private equity and venture capital; and issues in the insurance industry. The objective is to provide a better understanding of these topics with real-world examples and applications.

COURSE LECTURE SEGMENTS

Each instructor will distribute a separate syllabus for his/her segment.

I. Federal Reserve & Monetary Policy C

March 31; April 2, 7

Christina Tapia, Ph.D.

Visiting Lecturer, U.W.

Economist; OSC Vocational Systems, Inc.

II. Fundamentals of Transfer Pricing

Part 1: April 9, 14, 16

David Unger and Dickie Paria, Ph.D.

Economic and Valuation Services

KPMG, L.L.P.

Part 2: April 21, 23

George Carlson, Ph.D.

Former Director of the Office of Tax Analysis, U.S. Treasury; Former Director of Economic Analysis Group, Arthur Andersen, LLP; 2014 Economics

Distinguished Alumnus.

III. Analysis & Valuation of Stocks

April 28, 30; May 5, 7

Steven C. Phelps, C.F.A., C.I.C.

President, C.E.O., C.I.O.

Badgley Phelps Investment Managers

IV. Insurance Industry

May 12, 14, 19, 21

Olga Yang, CPCU, ARM, AIM, ARe, APA, ASLI

Senior Underwriter

Philadelphia Insurance Companies

Chip Holland, C.L.U.

President

Life & Health Underwriters, Inc.

IV. Private Equity & Venture Capital

May 26, 28; June 2, 4

Adley Bowden

Senior Director of Analysis

PitchBook Data

Readings:

Each instructor will designate the required readings for his/her respective segment. Readings will be available on the course website in advance of each segment. Be sure to check the course website regularly for readings and updates. *Readings must be completed before coming to class*.

Grading:

There will be five exams, one for each course segment. Exam details will be announced during each segment. Each instructor will provide additional information regarding readings and the content of his/her exam, and materials will be posted on the class website: https://canvas.uw.edu/courses/964597. Your grade will be determined by equally weighting each exam grade.